



Projekt-Nr.:

P 845X

Position:

VP Corporate Finance (M&A) (m/f/d)

» Company

Societe Generale is one of the leading European financial services groups. Based on a diversified and integrated banking model, the Group combines financial strength and proven expertise in innovation with a strategy of sustainable growth, aiming to be the trusted partner for its clients, committed to the positive transformations of society and the economy. With a solid position in Europe and connected to the rest of the world, Societe Generale has over 133,000 members of staff in 61 countries and supports on a daily basis 30 million individual clients, businesses and institutional investors around the world.

» Main responsibilities

- As a VP Corporate Finance (M&A) you will work directly with senior bankers in country, industry and coverage teams on the origination and execution of Investment Banking mandates and in particular M&A projects. Your tasks and responsibilities encompass amongst others the following:
- Depending on the level of experience a candidate already has, the candidate will be involved in/lead the below tasks with an increasing level of responsibility:
- Preparation of M&A and cross-product client pitches
- Target analysis and / or buyer's acquisition capacity analysis
- Side by side analysis, combination analysis, EPS analysis
- Company valuations using market multiples, DCF and LBO method
- Knowledge transfer to and quality control / coaching of junior team members
- Responsibility on staffing of junior team members
- Execution responsibility of specific project tasks
- Help to develop transaction structures / structured solutions
- Be a key team member in day to day project execution work
- Keep up to date about M&A, equity and debt related issues
- Strong involvement in origination
- Liaise with (product and industry sector) experts typically based in Frankfurt, London, Paris and/or New York in the dedicated SG Corporate Finance sector teams and Business Lines

» Profile Required

- Very good Bachelor or Master's degree in Finance or Business Administration
- Ideally 6 years relevant work experience specifically in M&A executing transactions with a leading bank or advisory house
- Very strong technical / analytical skills





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- Direct experience with transactions in German-speaking region, an advantage
- Excellent command and superior user knowledge of usual IT and research applications, like MS Office, especially Excel and PowerPoint and respectively Bloomberg/CapitalIQ/Datastream/Reuters
- Fluency in both German and English is essential, working knowledge of French would be beneficial

» Kontakt::

bevorzugt per eMail BHR@BHR-consulting.de unter Angabe der Referenznummer P 845X bzw. nehmen Sie vorab persönlichen und vertraulichen Kontakt zu Frau Beate Petek unter Tel. 030 / 497 87 560 auf.